

Connect Your Email To The Hubspot CRM



Connect Your Email Address

This allows you to keep a record of all emails between you and your contact ON the contact's card. No more hunting through your inbox


- Click on a deal card
- Click on Emails
- Click Create Email
- Click on the appropriate email provider
- Follow the instructions

The screenshot displays the HubSpot CRM interface. On the left, a deal card for '\$1,000 Lollipop Local Ltd. - New Deal' is visible, showing a close date of 01/31/2020 and a stage of 'Free Survey Booked'. Below the deal card are icons for Note, Email, Call, Log, Task, and Meet. The 'Emails' tab is active, showing a 'Log Email' and 'Create Email' button. A modal window titled 'Email' is open, displaying instructions to connect an email account to HubSpot and three options: 'Connect Gmail', 'Connect Office 365', and 'Connect Other (IMAP)'.

Connect Email 2

- On the pop up for Set up your email
- Account,
- Add Email and Password
- Then click Advanced Options
- You will need to get the IMAP and SMTP
- Port numbers from your IT provider

Password *

 Advanced Options

Outgoing mail uses the same credentials as incoming

Username (Optional)

Incoming Mail (IMAP)

Server * Port *

Outgoing Mail (SMTP)

Server * Port *

Server Security

Allow non-secure certificate

